

PATIENT:

DATE COMPLETED:

DOB:

COMPLETED BY:

Checklist

Completed	Task	Responsible	Notes
<input type="checkbox"/>	1. Conditions Chart		
<input type="checkbox"/>	2. Allergies Chart		
<input type="checkbox"/>	3. Medications Chart		
<input type="checkbox"/>	4. Dietary Restrictions		
<input type="checkbox"/>	5. Care Calendar		
<input type="checkbox"/>	6. Safety Needs Worksheet		
<input type="checkbox"/>	7. Care Team Info		
<input type="checkbox"/>	8. Training		
<input type="checkbox"/>	9. Research Resources		

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Conditions

Condition	Symptoms	Medications	Onset of Condition	Notes	Physician	Physician Contact info

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Allergies

Allergy	Reaction	In Case of Allergic Reaction			
		Medication	Instructions	Who to Contact	Contact Info

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Medications

PHARMACY:

PHONE NUMBER:

Medication	In Case of Allergic Reaction					Reason for Prescription		Prescribing Physician		Notes	
	Dose	Frequency & Time	Instructions	Start Date	End Date	Condition	Purpose	Physician Name	Physician Contact	Side Effects	Additional Info

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Dietary Restrictions

Food/Nutrient	Quantity	Notes
<i>Regular Diet</i>		
<i>Occasional</i>		
<i>Avoid</i>		

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Care Calendar

Day	Time	Care	Responsible	Notes

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Day	Time	Care	Responsible	Notes

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Safety & Independent Living Needs

Room	Accommodation	Required/ Optional	Training	Cost	Notes

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Care Team

Name	Responsibility	Preferred Contact Info	Notes
<i>Team Leader</i>			
<i>Physicians</i>			

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Name	Responsibility	Preferred Contact Info	Notes
<i>Nurses</i>			
<i>Caregivers</i>			
<i>Transportation</i>			

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Training

Training	Link	Contact Info	Course/Online Private Nurse	Notes

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Research

Topic	Link	My Rating	Book/Article Video/Podcast	Notes
<i>Deciding to bring grandma home</i>	NurseRegistry Blog	<i>Very helpful</i>	<i>Article</i>	<i>The worksheets were very helpful. I don't need this article anymore, but I highly recommend it for others.</i>
<i>Guide for the Big Move</i>	NurseRegistry Blog	<i>Very helpful</i>	<i>Article</i>	<i>I'm loving the planners. They're making staying organized easy for all of us.</i>

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